

30.06.2018 Torunlar REIC Portfolio Table (000 TRY)

REAL ESTATE, REAL ESTATE PROJECTS, REAL ESTATE RIGHTS	31.12.2017		30.06.2018		Change
	Appraisal Value	Total Real Estate Portfolio Value Share %	Appraisal Value	Total Real Estate Portfolio Value Share %	
Landbank	153,347	2%	221,332	2%	44.3
İstanbul Eyüp Land (5,720.90 m ²)	22,107	0%	22,107	0%	0.0
İstanbul, Başakşehir, Kayabaşı Land (60,833.20 m ²)	53,230	1%	53,230	1%	0.0
Antalya Kepez Land plots - Antalya	78,010	1%	78,010	1%	0.0
Mall of İstanbul Project 3. Phase (12,131.79m ²)	0	0%	67,985	1%	NM
Buildings	8,236,117	85%	8,236,117	84%	0.0
Zafer Plaza Shopping Mall - Bursa (72.26% share)	291,600	3%	291,600	3%	0.0
Korupark Shopping Mall - Bursa	1,293,000	13%	1,293,000	13%	0.0
Torium Shopping Mall - İstanbul	465,200	5%	465,200	5%	0.0
Deepo Outlet Center - Antalya	299,600	3%	299,600	3%	92.9
Mall of Antalya - Antalya	278,400	3%	278,400	3%	
Korupark 1. and 2. Phases - Bursa - 5 retail units + warehouses of 201 residential units + 1 power center	20,613	0%	20,613	0%	0.0
Kemankeş Boutique Hotel Building - İstanbul	58,170	1%	58,170	1%	0.0
Nişİstanbul - İstanbul - 8 retail stores	15,475	0%	15,475	0%	0.0
Korupark Residences 3.Phase - Bursa 15 residences + 1 parking lot + 1 power center	12,850	0%	12,850	0%	0.0
Torium Residence - İstanbul - 2 units	610	0%	610	0%	0.0
Mall of İstanbul Shopping Center - İstanbul	1,860,000	19%	1,860,000	19%	0.0
Mall of İstanbul - 6 Residences, 49 Offices (Tower), 3 Flat offices, 11 power centers - İstanbul	70,484	1%	70,484	1%	0.0
Torun Tower (Office building) - İstanbul	1,532,000	16%	1,532,000	16%	0.0
Torun Center Project (Residence) (Gross Sellable Area - 64,452.82 m ²) - İstanbul	1,016,510	10%	1,016,510	10%	0.0
Torun Center Project (Offices and retail area) (Gross Leasable Area - 67,165.13 m ²) - İstanbul	1,021,605	10%	1,021,605	10%	0.0
Real Estate Projects	1,010,939	10%	1,010,939	10%	0.0
Mall of İstanbul Project 2. Phase (Hotel, convention center, residence) - İstanbul	256,339	3%	256,339	3%	0.0
İstanbul Paşabahçe Project	754,600	8%	754,600	8%	0.0
PARENT COMPANY TOTAL REAL ESTATE PORTFOLIO	9,400,403	96%	9,468,388	96%	0.7

PARTICIPATIONS' REAL ESTATE PORTFOLIO	Appraisal Value	Total Real Estate Portfolio Value Share %	Appraisal Value	Total Real Estate Portfolio Value Share %	Change
ANKAmall and Crowne Plaza - Yeni Gimat GYO A.Ş. (14.83% share) - Ankara	257,936	3%	257,936	3%	0.0
Netsel Marina - Netsel Turizm Yatırımları A.Ş. (44.60% share) - Muğla	38,800	0%	38,800	0%	0.0
Bulvar Samsun Shopping Mall - TTA Gayrimenkul Yat. ve Yönetim A.Ş. (40% share) - Samsun	47,650	0%	47,650	0%	0.0
PARTICIPATIONS' TOTAL REAL ESTATE PORTFOLIO	344,386	4%	344,386	4%	0.0
TOTAL REAL ESTATE PORTFOLIO	9,744,789	100%	9,812,774	100%	0.7
MONEY AND CAPITAL MARKETS INSTRUMENTS	31.12.2017	Total Portfolio Value Share %	30.06.2018	Total Portfolio Value Share %	Change
Demand/Time Forex Deposit	189,699	2%	492,902	5%	159.8
Demand/Time TRY Deposit	412,733	4%	288,882	3%	-30.0
TOTAL MONEY AND CAPITAL MARKETS INSTRUMENTS	602,432	6%	781,784	7%	29.8
TOTAL PORTFOLIO VALUE	10,347,221	100%	10,594,558	100%	2.4
OTHER ASSETS	988,596		762,650		-22.9
LIABILITIES	4,957,160		5,098,158		2.8
NET ASSET VALUE	6,378,657		6,259,050		-1.9
NUMBER OF SHARES	1,000,000,000		1,000,000,000		0.0
NAV PER SHARE	6.38		6.26		-1.9
SHARE CLOSING PRICE	3.33		2.73		-18.0

Note: 5. Levent project with 658 million TRY appraisal value is not included in the portfolio table as it is not annotated on the title deed.